



**中国农业发展银行**  
AGRICULTURAL DEVELOPMENT BANK OF CHINA

**AGRICULTURAL DEVELOPMENT BANK OF CHINA**  
**BOND ISSUANCE PROGRAMME**  
**TENDER ANNOUNCEMENT**

20/07/2017

Issue Number	170410
Tender Type	The first issue
Tender Date	24/07/2017
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB4 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB1 Billion
Interest Type	Fixed
Coupon Rate	Tender subject
Interest Payment Frequency	Repayment of principal and interest at maturity
Interest Payment Date	July 26th
Original Tenor	1 Year
Issue and Settlement Date	26/07/2017
Listing Date	28/07/2017
Value Date	26/07/2017
Maturity Date	26/07/2018
Commission Rate	0.05%
Clearing House	China Central Depository & Clearing Co. Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB

For offshore, assigned the same ratings as China's sovereign debt

**Disclaimer:**

The information provided here is for reference only. Agricultural Development Bank of China (ADBC) reserves the right to explain the terms of the announcement. For more information, please refer to the Chinese Version of Bond Issuance documents, available on website at [http:// www.chinabond.com.cn](http://www.chinabond.com.cn) & <http://www.chinamoney.com.cn>



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20/07/2017

Issue Number	170404
Tender Type	Reopening
Tender Date	24/07/2017
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB3 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB1 Billion
Interest Type	Fixed
Coupon Rate	3.83%
Interest Payment Frequency	Annually
Interest Payment Date	January 6th
Original Tenor	7 Years
Issue and Settlement Date	26/07/2017
Listing Date	28/07/2017
Value Date	06/01/2017
Maturity Date	06/01/2024
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co. Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB

For offshore, assigned the same ratings as China's sovereign debt

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20/07/2017

Issue Number	170405
Tender Type	Reopening
Tender Date	24/07/2017
Tender Time	2:00 pm to 3:00 pm
Offering Amount	RMB4 Billion
Additional Offering Amount	ADBC has the right to issue additional RMB1 Billion
Interest Type	Fixed
Coupon Rate	3.85%
Interest Payment Frequency	Annually
Interest Payment Date	January 6th
Original Tenor	10 Years
Issue and Settlement Date	26/07/2017
Listing Date	28/07/2017
Value Date	06/01/2017
Maturity Date	06/01/2027
Commission Rate	0.15%
Clearing House	China Central Depository & Clearing Co. Ltd
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB

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